



Because it matters

# BenQ Materials Company 2021/Q2 Investor Conference

2021-08-18



BenQ  
Materials Corp

Corporate Sustainability Report 2020



[csr.benqmaterials.com](https://csr.benqmaterials.com)

明基材料  
企業永續報告書

# Disclaimer



**The presentation contains forward-looking statements subject to significant risks and uncertainties. Actual results may differ materially from those contained in the forward-looking statements. The forward-looking statements in this release reflect the current belief of BMC as of the date of this release, we undertake no obligation to update these forward-looking statements for new information, future events, or otherwise.**

# Agenda



➤ **2021/Q2 operating review**

➤ **Business Outlook**

➤ **Q & A**





**2021/Q2**

**Operating Review**

# Consolidated Income Statement



(in millions of NT\$)

	1Q'21		2Q'21		QoQ%	2Q'20		YoY%	1H'21		1H'20		YoY%
<b>Net Sales</b>	<b>4,076</b>	<b>100%</b>	<b>4,283</b>	<b>100%</b>	<b>5%</b>	<b>3,721</b>	<b>100%</b>	<b>15%</b>	<b>8,359</b>	<b>100%</b>	<b>7,164</b>	<b>100%</b>	<b>17%</b>
<b>Gross Margin</b>	<b>611</b>	<b>15%</b>	<b>833</b>	<b>19%</b>	<b>36%</b>	<b>536</b>	<b>14%</b>	<b>55%</b>	<b>1,444</b>	<b>17%</b>	<b>1,033</b>	<b>14%</b>	<b>40%</b>
Operating Expenses	463	11%	518	12%	12%	436	12%	19%	981	12%	850	12%	15%
<b>Income from operations</b>	<b>148</b>	<b>4%</b>	<b>315</b>	<b>7%</b>	<b>113%</b>	<b>100</b>	<b>3%</b>	<b>215%</b>	<b>463</b>	<b>6%</b>	<b>183</b>	<b>3%</b>	<b>153%</b>
Non-operating income and expenses	64	2%	36	1%	-44%	1	0%	3500%	100	1%	(37)	-1%	370%
Income before income tax	212	5%	351	8%	66%	101	3%	248%	563	7%	146	2%	286%
<b>Net Income</b>	<b>166</b>	<b>4%</b>	<b>275</b>	<b>6%</b>	<b>66%</b>	<b>77</b>	<b>2%</b>	<b>257%</b>	<b>441</b>	<b>5%</b>	<b>109</b>	<b>2%</b>	<b>305%</b>
Basic EPS(NT\$)	0.52		0.86			0.24			1.38		0.34		

- 毛利QoQ、YoY上升，除因營收規模成長，產品組合優化及效率改善，使獲利顯著提升。

# Consolidated Balance Sheet & Financial indicators



(in millions of NT\$ )

	2021/6/30		2021/3/31		2020/6/30	
Current Assets	5,840	52%	5,594	50%	4,845	46%
Non-Current Assets	5,408	48%	5,511	50%	5,622	54%
<b>Total Assets</b>	<b>11,248</b>	<b>100%</b>	<b>11,105</b>	<b>100%</b>	<b>10,467</b>	<b>100%</b>
Current Liabilities	4,939	44%	4,803	43%	4,360	42%
<b>Total liabilities</b>	<b>6,725</b>	<b>60%</b>	<b>6,609</b>	<b>60%</b>	<b>6,446</b>	<b>62%</b>
<b>Total equity</b>	<b>4,523</b>	<b>40%</b>	<b>4,496</b>	<b>40%</b>	<b>4,021</b>	<b>38%</b>
Financial Liabilities*1	1,672	15%	1,681	15%	1,961	19%
Book Value per Share(NTD)	14.1		14.0		12.5	
Debt ratio	60%		60%		62%	
Current ratio	118%		116%		111%	
<b>ROE*2</b>	<b>19.5%</b>		<b>14.8%</b>		<b>5.4%</b>	

(\*1) Financial liabilities includes long-term & Account receivable financing.

(\*2) ROE(annualized)=Net income/average equity





# Business Outlook





# Q & A



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